

A Guide to Your Business in China

MARKET REPORT

2008 Report on China's Synthetic Resin Market

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Description

According to the General Administration of Customs in the PRC, the import of synthetic resins by China was 11.99 million tons in the first half of 2008, up by 7.9% year-on-year, while the import value was \$15.34bn, up by 18.8%. Demand for imported general-purpose resins dropped due to the high import prices and the rapid increase of output for general-purpose resins in China itself. The import volume of PVC (polyvinyl chloride), polyethylene and polystyrene, three of the five most popular general-purpose resins, was 666,000 tons, 2.46 million tons and 622,000 tons, down by 11.7%, 1.6% and 1.1% respectively; the import volume for polypropylene and ABS resin (acrylonitrile butadiene-styrene resin) were up only 2.7% and 6.6% respectively.

Since the China's electronic information, automobile, real estate, and other key industries grow so rapidly, and the level of consumption of Chinese residents is elevating during China's 11th "Five-Year Plan" period, there would be plenty of room for synthetic resins to develop in the country. Still in the same period, the demand for synthetic resins would continue to increase at about 10% every year, almost the same rate during the 10th "Five-Year Plan" period. By 2010, the apparent consumption of synthetic resins in China would be 64 million tons, which would be 26 million tons more than that during the 10th "Five-Year Plan" period. The output of synthetic resins is expected to grow at the average annual rate of 12% from 2006-2010. And by 2010, the output is expected to be 37 million tons, 16 million tons more than during the 10th "Five-Year Plan" period.

While elaborating on the operation, production, import and export of China's synthetic resin industry, this report analyzes the status quo and future of industry niche fields, including polyethylene, PVC (polyvinyl chloride), polypropylene, polystyrene, ABS resin (acrylonitrile butadiene-styrene resin), and synthetic resins. In addition, this report also compares the business operation of China's major producers of synthetic resins.

Table of Contents

Overview of China's Synthetic Resin Industry

- 1.1 Status Quo
- 1.2 Features of the Industry
- 1.3 Problems
- 1.4 Developing Trend

Chapter Two: Production of Synthetic Resins in China

- 2.1 Output of Polyethylene Resins
 - 2.1.1 Countrywide
 - 2.1.2 Major Provinces
- 2.2 Output of PVC (Polyvinyl Chloride) Resin
 - 2.2.1 Countrywide
 - 2.2.2 Major Provinces
- 2.3 Output of Polypropylene Resin
 - 2.3.1 Countrywide
 - 2.3.2 Major Provinces
- 2.4 Output of Plastic Resins and Polymers
 - 2.4.1 Countrywide

2.4.2 Major Provinces

Chapter Three: Import and Export of Synthetic Resins in China

3.1 Import

3.1.1 Import Volume

3.1.2 Import Prices

3.2 Export

3.2.1 Export Volume

3.2.2 Export Prices

Chapter Four: Operation of Industry Production for Elementary-form Plastic and Synthetic Resins in China

4.1 Scale of the Industry

4.2 Output and Sales

4.3 Assets

4.4 Economic Benefit

Chapter Five: PE (Polyethylene)

5.1 Status Quo

5.2 Circle Life of Product Development

5.2.1 Circle Life of PE Products

5.2.2 Circle Life of the Industrial Climate

5.3 Production Technology

5.3.1 Technology for Low-density Polyethylene

5.3.2 Technology for High-density Polyethylene

5.3.3 Technology for Linear Low-density Polyethylene

5.4 Developing Trend

Chapter Six: PVC (Polyvinyl Chloride)

6.1 Status Quo

6.2 Regional Markets

6.3 Competitive Landscape

6.4 Import and Export

6.5 Problems

6.6 Developing Trend

Chapter Seven: PP (Polypropylene)

7.1 Status Quo

7.2 Output and Sales

7.3 Level of Technology

7.4 Import and Export

7.5 Problems

7.6 Developing Trend

Chapter Eight: PS (Polystyrene)

8.1 Features of the Market

8.2 Output and Demand

8.3 Developing Trend

Chapter Nine: ABS Resin (Acrylonitrile Butadiene-styrene Resin)

9.1 Status Quo

9.2 Production Technology

9.3 Import

9.4 Consumption

9.5 Problems

Chapter Ten: Main Application Market of Synthetic Resins in China

10.1 Plastics Industry

10.1.1 Status Quo

10.1.2 Developing Trend

10.2 Coating Industry

10.2.1 Status Quo

10.2.2 Developing Trend

10.3 Synthetic Fiber Industry

10.3.1 Status Quo

10.3.2 Developing Trend

Chapter Eleven: Major Producers of Synthetic Resins in China

11.1 Sichuan Jinlu Group

11.1.1 Profile

11.1.2 Operational Performance

11.2 Nanning Chemical Industry Co., Ltd.

11.2.1 Profile

11.2.2 Operational Performance

11.3 Sinopec Qilu Co., Ltd.

11.3.1 Profile

11.3.2 Operational Performance

11.4 Sinopec Yangzi Petrochemical Co., Ltd.

11.4.1 Profile

11.4.2 Operational Performance

11.5 Yanshan Petrochemical Company

11.5.1 Profile

11.5.2 Operational Performance

11.6 Shanghai Chor-Alkali Chemical Co., Ltd.

11.6.1 Profile

11.6.2 Operational Performance

11.7 Foshan Plastics Group

11.7.1 Profile

11.7.2 Operational Performance

11.8 Cangzhou Mingzhu Plastic Co., Ltd.

11.8.1 Profile

11.8.2 Operational Performance

Chapter Twelve: Outlook for China's Synthetic Resin Industry

12.1 Development Plans of China's Synthetic Resin Industry

12.2 Developing Trend of Synthetic Resins in China

Selected Charts

Total Output of Polyethylene Resin in China 01/2008-09/2008

Total Output of Polypropylene Resin in China 01/2008-09/2008

Total Output of Plastic Resins and Polymers in China 01/2008-09/2008

Import of Synthetic Resins by China as a Whole and by its Provinces 01/2008-08/2008

Average Import Prices of Synthetic Resins by China 01/2008-08/2008

Output and Growth of Synthetic Resins and Polymers in China 01/2008-09/2008

Gross Industrial Output Value of Elementary-form Plastic and Synthetic Resins in China 01/2008-08/2008

Output Value of New Products of Elementary-form Plastic and Synthetic Resins in China 01/2008-08/2008

Sales Value of Elementary-form Plastic and Synthetic Resins in China 01/2008-08/2008

Export Shipment Value of Elementary-form Plastic and Synthetic Resins in China 01/2008-08/2008

Output/Sales Ratio of Elementary-form Plastic and Synthetic Resins in China 01/2008-08/2008

Total Assets of Producing Industry of Elementary-form Plastic and Synthetic Resins in China 01/2008-08/2008

Revenue from Major Business Producers of Elementary-form Plastic and Synthetic Resins in China 01/2008-08/2008

The Number of Producers of Elementary-form Plastic and Synthetic Resins in China 01/2008-08/2008

Total Profit of the Production Industry of Elementary-form Plastic and Synthetic Resins in China 01/2008-08/2008

Total Loss of the Production Industry of Elementary-form Plastic and Synthetic Resins in China 01/2008-08/2008

Forecast for Consumption of Polyethylene in China, 2009-2010

Forecast for Supply and Demand of PE in China in 2011 and 2016

Demand Forecast for PE in China in 2011 and 2016

Forecast for Shares of Major Regions of China in PE Consumption in the Country in 2011 and 2016

Forecast for Structure of PE Consumption in China in 2011 and 2016

The World's Top 10 Producers of Polypropylene, 2007

Output and Growth of Plastic Resins and Polymers in China, 2007

Output and Growth of Polyethylene Resin in China, 2007

Output and Growth of PVC (Polyvinyl Chloride) Resin in China, 2007

Output and Growth of Polypropylene Resin in China, 2007

Import of Synthetic Resins by China as a Whole and by its Provinces 01/2007-12/2007

Average Import Prices of Synthetic Resins by China 01/2007-12/2007

Export of Synthetic Resins by China as a Whole and by its Provinces 01/2007-12/2007

Average Export Prices of Synthetic Resins by China 01/2007-12/2007

Gross Industrial Output Value of Elementary-form Plastic and Synthetic Resins, 2007

Output Value of New Products of Elementary-form Plastic and Synthetic Resins in China, 2007

Sales Value of Elementary-form Plastic and Synthetic Resins in China, 2007

Export Shipment Value of Elementary-form Plastic and Synthetic Resins in China, 2007

Output/Sales Ratio of Elementary-form Plastic and Synthetic Resins in China, 2007

Total Production Industry Assets of Elementary-form Plastic and Synthetic Resins in China, 2007

Revenue from Major Business Producers of Elementary-form Plastic and Synthetic Resins in China, 2007



The Number of Producers of Elementary-form Plastic and Synthetic Resins in China, 2007

Total Production Industry Profit for Elementary-form Plastic and Synthetic Resins in China, 2007

Total Pretax Profits for Producing Elementary-form Plastic and Synthetic Resins in China, 2007

Statistics of Supply and Demand of China's Coating Industry, 2007

China's PE Production and Consumption, 2004-2007

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